How to do Business Guide Allstate



Website: Allstatehealth.com

Agent Back Office: ngahagents.ngic.com

Enrollment Portal: EnrollNatGen.com

Underwriting/Home Office - Medicare Supplement Policies Only, Phone Number: 888-966-2345

Claims and Policy Phone Number: 833-976-2628

Agent Service/Contracting Phone Number: 888-376-3300

New Business Fax Number: 888-344-3232

New Business- Paper Applications

Allstate Health Solutions P.O. Box 95464 Cleveland, OH 44101

FedEx or Overnight Address:

Allstate Health Solutions ATTN: Allstate Health Lockbox Operations 800 Superior Ave East – 3rd Floor Cleveland, OH 44114

Email (scanned applications): NPSMedicareSuppApps@ngic.com

First Time Logging in:

- 1. Register using the link found in your Appointment Welcome email.
- 2. Enter Broker NPN (National Producer Number) and Broker Last Name.
- 3. Create your user ID and password.
- 4. You will be redirected to the Allstate Coverage Builder log-in page.
- 5. Your User ID will prepopulate, enter your newly created password.
- 6. In the top right corner, click **Agent Back Office**.
- 7. This is your one-stop business portal for business written, searching your business by

customer, agent, or policy; as well as running and exporting reports.

Senior Marketing Specialists

801 Gray Oak Drive, Columbia, MO 65201 | (800) 689-2800 | www.smsteam.net

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To Submit Business through E-app (Medicare Supplements Dental, Vision & Hearing, Senior Indemnity and My LIFE Senior):

- 1. Go to EnrollNatGen.com.
- 2. Enter your **username** and **password**.
 - This login information will be the same as your "back-office" credentials.
 - If you are having trouble logging in, call **Technical Support:** 833-408-5392.
- 3. Once you are logged in, you will see the **Quick Quote for all senior products** page.
- 4. To run a quote, simply enter the key information for your client and hit **quote now**.
- 5. Under **Medicare Supplement**, fill in the additional information needed, and Plans will populate.
- 6. Click calculate discount and answer the questions on the Medicare Supplement Rate Finder.
- 7. Once you decide on the correct plan, click Add.
- 8. To add a DVH plan, click **Dental, Vision & Hearing (DVH Plan)** Click **Add**.
- 9. Once you have the policies added, click **Apply** under **Your Cart.**
- 10. Complete the application.

To Submit Business through E-app (Short Term Medical, Accident, and Critical

Illness):

- 1. Log into https://quote.nationalgeneral.com
- 2. Enter your zip code in Quote and Enroll.
- 3. Enter your client information.
- 4. You will be able to see available plans for the different product lines.
- 5. Once you find the right plan, click Add and then Enroll.
- 6. Enter the client's **email address** and follow the instructions to complete the application.

To Check Commissions:

- 1. Log into <u>www.eAgentCenter.com</u>.
- 2. On the Menu, click **Statements**.
- 3. Here you can filter by **New Business Statements** and set a **date range**.

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To Check Pending Business (Medicare Supplements Dental, Vision & Hearing, Senior Indemnity and My LIFE Senior):

- 1. Log into EnrollNatGen.com.
- 2. On the Menu, click **Applications**.
- 3. Here you will be able to view all **drafts** and **submitted** applications.

To Check Pending Business: (Short Term Medical, Dental, Accident, and Critical Illness):

- 1. Go <u>https://quote.nationalgeneral.com</u> and log in.
- 2. Hover over **Home** at the top, and then click **Pending Applications** in the drop-down menu.

Additional Information:

• Marketing materials and product brochures can be found on the carrier website:

https://natgenhealth.com/marketing-materials

For questions, please call Senior Marketing Specialists at 800-689-2800.