



HELP PROTECT YOUR FAMILY FROM UNEXPECTED COSTS

Part of leaving a lasting legacy is protecting your loved ones from the unexpected costs of final expenses.

It's comforting to know that you have options that may be able to help cover outstanding costs, including final expenses and other expenses that may arise at the time of need.

No one knows what the future may hold, but you can take action today to help make sure that your loved ones are cared for in the event of a death.

 **XYZ FINANCIAL**
PERSONALIZED WITH YOUR LOGO

[(800) 888-8888]

MEMBERSHIP OVERVIEW

Legacy Safeguard has a comprehensive set of benefits and services that are able to provide complete end-of-life planning to ensure that you and your family will be taken care of at the time of need and to help you be remembered long after you're gone.

LEGACY PLANNING SERVICES

- Legacy Planning Guide™ Software
- Legacy Planning Archive™

END-OF-LIFE PLANNING, GUIDANCE & ASSISTANCE

- Legacy Safeguard Advisors
- Funeral Home Locator
- End-of-Life Planning

ESTATE PLANNING SUPPORT

- Estate Planning Attorney Locator
- Free Online Legal Documents

SUPPORT FOR SURVIVORS

- Bereavement Travel Options
- Grief Counseling Support

CELEBRATING LIFE EVENTS

- Discounts on Flowers, Gift Baskets and Other Celebration Items
- Discount Prescription Card Program
- Free Family Legacy DVD

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LEGACY SAFEGUARD

AN INTEGRITY COMPANY



Legacy Safeguard was created to provide you and your loved ones with legacy planning, guidance, assistance and support.

Half of American households say they would feel the financial impact from the loss of their primary wage earner.*

**Leave a lasting legacy,
not a financial burden.**

**[Joe Agent
(800) 888-8888]**

LEGACY SAFEGUARD MEMBERSHIP BENEFITS



LEGACY PLANNING SERVICES

- **Legacy Planning Guide™ Software**
A one-of-a-kind legacy planning software that will help you share with your loved ones your historical information, the lessons you've learned and the family values you hope they keep. This planning software is easy to use and helps you leave a legacy.
- **Legacy Planning Archive™**
Outlines the important information that will be needed to complete the death certificate and obituary. The Legacy Planning Archive also helps you record your final wishes to reduce stress and confusion among your family during a difficult time.



ESTATE PLANNING SUPPORT

- **Estate Planning Attorney Locator**
Assists you in locating local estate planning & elder law attorneys.
- **Free Online Legal Documents**
Online resource to create self-guided documents, such as: living wills, last will & testament and power of attorney.



END-OF-LIFE PLANNING, GUIDANCE & ASSISTANCE

- **Legacy Safeguard Advisors**
At the time of need, Legacy Safeguard advisors are on call to guide your family through the entire planning process. This will help your family evaluate all of the options that are available to them.
- **Funeral Home Locator**
Can help you in locating several funeral homes and cemeteries in your area.
- **End-of-Life Planning**
Our advisors can help your family create a dignified memorial service to celebrate your life. They can also help your family make informed decisions about how to use the funds you have set aside to pay for your final arrangements.



SUPPORT FOR SURVIVORS

- **Bereavement Travel Assistance**
Our advisors can inform your family about bereavement travel options available to them.
- **Grief Counseling Support**
We can also recommend grief counseling programs to help your family through the loss of a loved one.



CELEBRATING LIFE EVENTS

- **Discounts on Flowers, Gift Baskets and Other Celebration Items**
As a member of Legacy Safeguard, you can enjoy a 20% discount on flowers, gift baskets and other items from FTD to celebrate life for any occasion.
- **Discount Prescription Card Program**
Compare medication online to find the lowest negotiated prices at over 67,000+ pharmacies nationwide.
- **Free Family Legacy DVD**
Members also receive an exclusive and professionally produced Family Legacy DVD that combines your photos with your favorite music.

LEGACY
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